

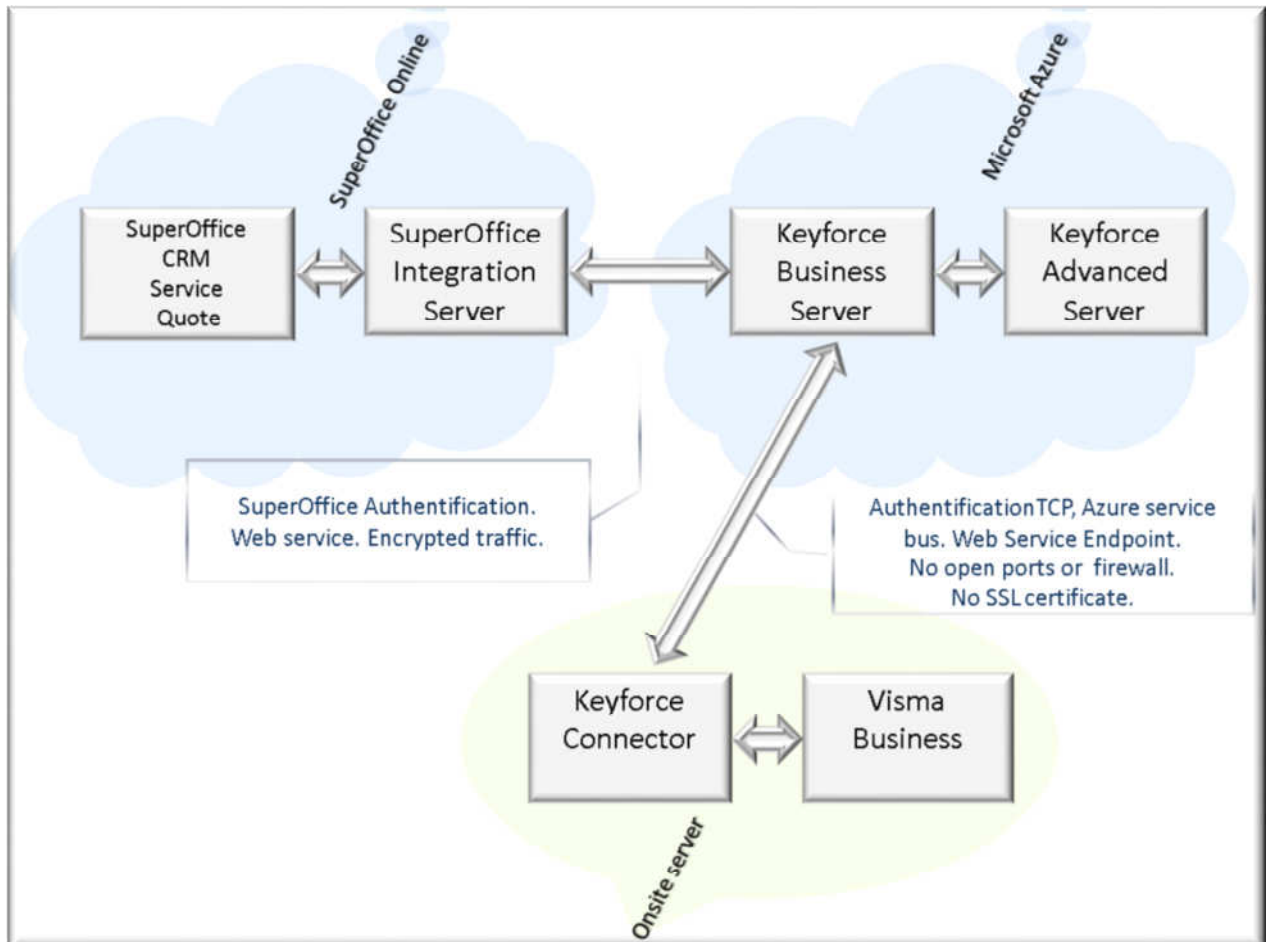
ERP Integration & Reports

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Visma Business

Visma Business – SuperOffice Online Integration and Reports connector.



What is the standard synchronization?

Field	From Visma Business				From SuperOffice 8 Online			
	Customer	Supplier	Person	Project	Customer	Supplier	Person	Project
Number	X	X	X	X				
Name	X	X	X	X	X	X	X	X
Department/Information1	X	X			X	X		
Addressline1/Visiting address	X	X	X		X	X	X	
Addressline2/Post	X	X	X		X	X	X	
Addressline3/Visiting address	X	X	X		X	X	X	
Addressline4/Post	X	X			X	X		
Post code	X	X	X		X	X	X	
Postal area	X	X	X		X	X	X	
Visiting post code	X	X			X	X		
Visiting postal area	X	X			X	X		
Country no.	X	X	X		X	X	X	
Phone	X	X	X		X	X	X	
Private phone			X				X	
Mobile			X				X	
Fax	X	X	X		X	X	X	
E-mail	X	X	X		X	X	X	
Web	X	X	X	X	X	X	X	X
Title			X				X	
Organization no.	X	X			X	X		
Description				X				X
Actor Number	X	X	X					
Payments terms	view	view						
Invoice customer number	view							
Credit suspension	view							
Category	view	view						
Our contact/Seller/Buyer	view	view						
Sector	view	view						
Memo				view				
Principal				view				
Customer no + name				view				
Supplier no + name				view				
Scheduled start date				view				
Planned completion date				view				
Actual start date				view				
Actual end date				view				
X = Synchronized (changes performed) view = View in ERP panel (SuperOffice)								

What is the default choice for create new contact to ERP?

Standard drop down list	Ability to activate (set value - ask user - required)
Customer	Payments terms Number Serials Seller Sector Category Invoice customer Organization number Phone E-mail Address 1 Address 2 Address 3 Post code Postal area Visiting post code Visiting postal area
Supplier	Payments terms Number Serials Purchaser Sector Category Organization Number Phone E-mail Address 1 Address 2 Address 3 Post code Postal area Visiting Post code Visiting Postal area
Person	Title E-mail Mobile Phone Web Phone Address 1 Address 2 Address 3 Post code Postal area Visiting Post code Visiting Postal area
Project	Name Address 1 Address 2 Address 3 Post code Postal area

What is standard reporting?

Reports	Main	Details headline	Details
Open posts	Customer number Customer name Supplier number Supplier name Invoice number Order number Due date Outstanding amount Currency	Customer number Supplier number Invoice number Order number Our reference Yours reference Invoice reference Label Requisition number Department number + name Project number + name	Product number Serial number Description Quantity Unit Discount % Price Amount
Order / Quote	Customer number Customer name Supplier number Supplier name Order number Offer number Order date Amount Currency	Customer number Supplier number Order number Order date Our reference Yours reference Requisition number Shipment number Department number + name Project number + name	Product number Serial number Description Delivered quantity Rest quantity Unit Price Discount % Amount Shipment date Purchase number
Invoice	Customer number Customer name Supplier number Supplier name Invoice number Order number Invoice date Amount Currency	Customer number Supplier number Invoice number Order number Our reference Yours reference Invoice reference Label Requisition number Department number + name Project number + name	Product number Serial number Description Quantity Unit Discount % Price Amount
Project account	Project number Project name Account group Department Budget amount Account amount	Project number Project name Account number Account description Budget amount Account amount Deviation amount Deviation %	Account number Department Voucher number Invoice number Order number Date Customer name Supplier name Amount

What is standard reporting mini card?

Reports	Figures
Mini card	Credit limit Currency Responsible Quantity employees Payment terms Delivery terms Open post total Due post total In order total Sale total this year Sale total this period Sale graphics past 5 years
	Figures from Actor and Customer transactions

What is advanced integration ?

Admin Extended Fields:

In this package, you can add additional fields to be included in the integration.

Fields	From Visma Business				From SuperOffice 8 Online			
	Customer	Supplier	Person	Project	Customer	Supplier	Person	Project
All available fields in Actor	X	X	X		X	X	X	
All available fields in use from Dimension (R1..R12)				X				X

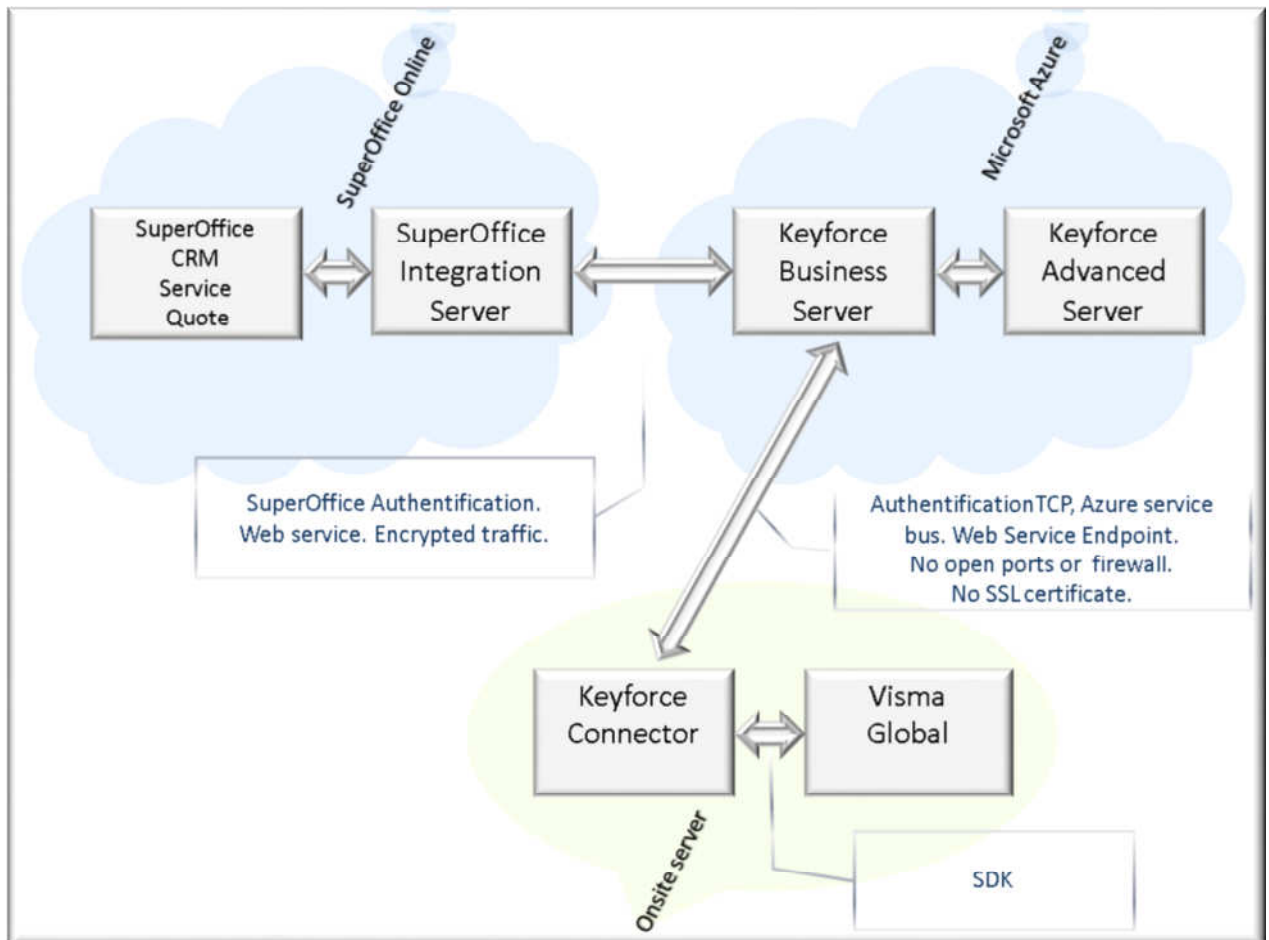
Admin Reports:

In this package you expanded reporting with new fields in reporting (web panel):

Reports	Main	Drill-down	Drill-down line
Open Customer / Supplier post	All available fields in Open post (OpCustTr) (OpSupTr)	All available fields in Product transactions (ProdTr)	All available fields in Product transactions (ProdTr)
Order	All available fields in Order (Ord)	All available fields in Order (Ord)	All available fields in Orderline (OrdLn)
Invoice	All available fields in Product transactions (ProdTr)	Alle tilgjengelige felt fra Product transactions (ProdTr)	All available fields in Product transactions (ProdTr)

Visma Global

Visma Global – SuperOffice Online Integration and Reports connector.



What is the standard synchronization?

Field	From Visma Global				From SuperOffice 8 Online			
	Customer	Supplier	Person	Project	Customer	Supplier	Person	Project
No.	X	X	X	X				
Name	X	X	X	X	X	X	X	X
Name2/Department	X	X	X	X	X	X	X	X
Address1	X	X	X		X	X	X	
Address2	X	X	X		X	X	X	
Address3	X	X	X		X	X	X	
Post no	X	X	X		X	X	X	
Postal area	X	X	X		X	X	X	
Visiting post no	X	X			X	X		
Visiting Postal area	X	X			X	X		
Country no	X	X	X		X	X	X	
Phone	X	X	X		X	X	X	
Private phone			X				X	
Mobile			X				X	
Fax	X	X	X		X	X	X	
E-mail	X	X	X		X	X	X	
Web-site	X	X	X	X	X	X	X	X
Title			X				X	
Organization Number	X	X			X	X		
Description				X				X
Payments terms	view	view						
Invoice Customer Number	view							
Credit suspension	view							
Category	view	view						
Ourcontact/Seller/Buyer	view	view						
Sector	view	view						
Memo				view				
Principal				view				
Customer nr + name				view				
Supplier nr + name				view				
Scheduled start date				view				
Planned completion date				view				
Actual start date				view				
Actual end date				view				

X = Synchronized (changes performed) view = View in ERP panel (SuperOffice)

What is the default choice for create new contact to ERP?

Standard drop down list	Ability to activate (set value - ask user - required)
Customer	Payments terms Number Serials Seller Sector Category Invoice customer Organization number Phone E-mail Address 1 Address 2 Address 3 Post code Postal area Visiting post code Visiting postal area
Supplier	Payments terms Number Serials Purchaser Sector Category Organization Number Phone E-mail Address 1 Address 2 Address 3 Post code Postal area Visiting Post code Visiting Postal area
Person	Title E-mail Mobile Phone Web Phone Address 1 Address 2 Address 3 Post code Postal area Visiting Post code Visiting Postal area
Project	Name Address 1 Address 2 Address 3 Post code Postal area

What is standard reporting?

Reports	Main	Details headline	Details
Open posts	Customer number Customer name Supplier number Supplier name Invoice number Order number Due date Outstanding amount Currency	Customer number Supplier number Invoice number Order number Our reference Yours reference Invoice reference Label Requisition number Department number + name Project number + name	Product number Serial number Description Quantity Unit Discount % Price Amount
Order / Quote	Customer number Customer name Supplier number Supplier name Order number Offer number Order date Amount Currency	Customer number Supplier number Order number Order date Our reference Yours reference Requisition number Shipment number Department number + name Project number + name	Product number Serial number Description Delivered quantity Rest quantity Unit Price Discount % Amount Shipment date Purchase number
Invoice	Customer number Customer name Supplier number Supplier name Invoice number Order number Invoice date Amount Currency	Customer number Supplier number Invoice number Order number Our reference Yours reference Invoice reference Label Requisition number Department number + name Project number + name	Product number Serial number Description Quantity Unit Discount % Price Amount
Project account	Project number Project name Account group Department Budget amount Account amount	Project number Project name Account number Account description Budget amount Account amount Deviation amount Deviation %	Account number Department Voucher number Invoice number Order number Date Customer name Supplier name Amount

What is standard reporting mini card?

Reports	Figures
Mini card	Credit limit Currency Responsible Quantity employees Payment terms Delivery terms Open post total Due post total In order total Sale total this year Sale total this period Sale graphics past 5 years

What is advanced integration ?

Admin Extended Fields:

In this package, you can add additional fields to be included in the integration.

Fields	From Visma Global				From SuperOffice 8 Online			
	Customer	Supplier	Person	Project	Customer	Supplier	Person	Project
All available fields in Customer and Supplier table	X	X	X		X	X	X	
All available fields in Project table				X				X

Admin Reports:

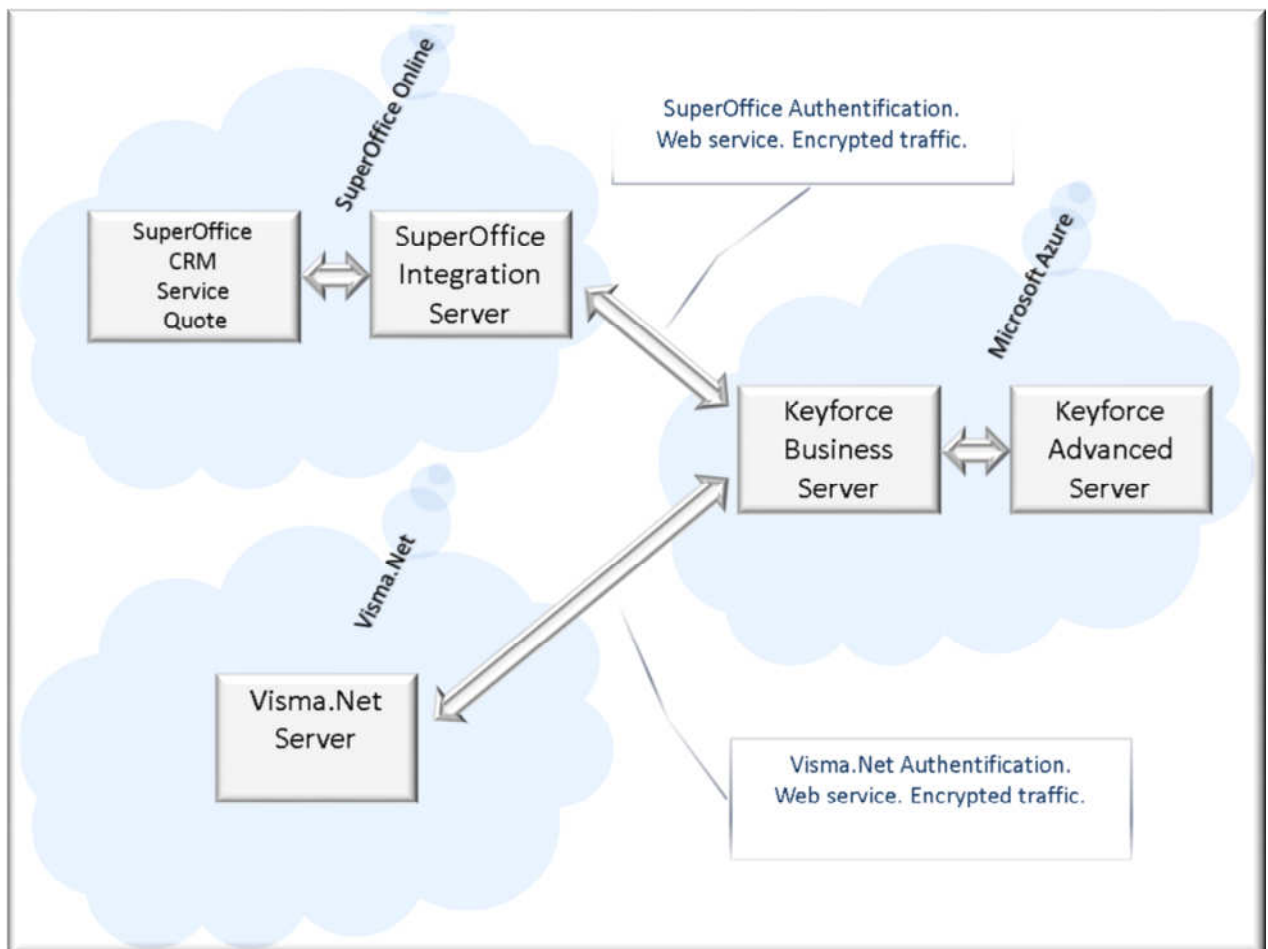
In this package you expanded reporting with new fields in reporting (web panel):

Reports	Main	Drill-down	Drill-down line
Open Customer / Supplier post	All available fields in Open posts	All available fields in Invoice history	All available fields in Invoice history
Order	All available fields in Order	All available fields in Order	All available fields in Order Line
Invoice	All available fields in Invoice	All available fields in Invoice history	All available fields in Invoice history

Visma .NET

Visma Net Financials – SuperOffice Online Integration and Reports connector

We also support Visma.Net Financials - SuperOffice Onsite.



What is the standard synchronization?

Felt	From Visma.NET				From SuperOffice 8 Online			
	Customer	Supplier	Person	Project	Customer	Supplier	Person	Project
No.	X	X	X					
Name	X	X	X		X	X	X	
Post adress1	X	X			X	X		
Post adress2	X	X			X	X		
Post no.	X	X			X	X		
Postal area	X	X			X	X		
Visiting adress1	X	X			X	X		
Visiting adress2	X	X			X	X		
Visiting post no.	X	X			X	X		
Visiting Postal area	X	X			X	X		
Country no.	X	X			X	X		
Phone	X	X	X		X	X	X	
Private phone			X				X	
Mobile			X				X	
E-mail	X	X	X		X	X	X	
Web-site	X	X			X	X		
Title								
Organization Number	X	X			X	X		
Description								
Credit suspension	view							
X = Synchronized (changes performed) (SuperOffice) view = View in ERP panel								

What is the default choice for create new contact to ERP?

Standard drop down list	Ability to activate (set value - ask user - required)
Customer	Organization number Phone E-mail Address 1 Address 2 Address 3 Post code Postal area Visiting post code Visiting postal area
Supplier	Organization Number Phone E-mail Address 1 Address 2 Address 3 Post code Postal area Visiting Post code Visiting Postal area
Person	Title E-mail Fax Phone 1 Phone 2 Phone 3 Address Post code Postal area Country

What is standard reporting?

Reports	Main	Details headline	Details
Open posts	Customer number Customer name Supplier number Supplier name Invoice number Due date Outstanding amount	Customer number Supplier number Invoice number Yours reference Invoice reference Payment method	Product number Description Quantity Discount % Price Amount
Order / Quote	Customer number Customer name Supplier number Supplier name Order number Offer number Order date Amount	Customer number Supplier number Order number Order date Our reference Delivery terms	Product number Description Price Discount % Amount
Invoice	Customer number Customer name Supplier number Supplier name Invoice number Invoice date Amount	Customer number Supplier number Invoice number Yours reference Invoice reference Payment method	Product number Description Quantity Discount % Price Amount

What is standard reporting mini card?

Reports	Figures
Mini card	Open post total Due post total Sale total this year Sale graphics past 5 years

Visma Mamut

What is the standard synchronization?

Field	From Visma Mamut				From SuperOffice 8 Online			
	Customer	Supplier	Person	Project	Customer	Supplier	Person	Project
Number	X	X	X	X			X	
Name	X	X	X	X	X	X	X	X
Postal address	X	X			X	X		
Postal address no	X	X			X	X		
Postal address City	X	X			X	X		
Postal country	X	X			X	X		
Delivery address	X	X			X	X		
Delivery adr. no	X	X			X	X		
Delivery adr. City	X	X			X	X		
Delivery Country	X	X			X	X		
Visit address	X	X			X	X		
Visit address No	X	X			X	X		
Visit address City								
Visit address Land								
Phone	X	X	X		X	X	X	
Private Phone			X				X	
Mobile			X				X	
Fax	X	X	X		X	X	X	
E-mail	X	X	X		X	X	X	
Web-Site	X	X	X	X	X	X	X	X
Organization No	X	X			X	X		
Description				X				X
Payments terms	view	view						
Credit suspension	view							
Category	view	view						
Our contact	view	view						
Business	view	view						
Note				view				
Planned start date				view				
Planned end date				view				
Actual start date				view				
Actual end date				view				
X = Synchronized (changes performed) view = View in ERP panel (SuperOffice)								

What is the default choice for create new contact to ERP?

Standard drop down list	Ability to activate (set value - ask user - required)
Customer	Payments terms Number Serials Seller Sector Category Invoice customer Organization number Phone E-mail Address 1 Address 2 Address 3 Post code Postal area Visiting post code Visiting postal area
Supplier	Payments terms Number Serials Purchaser Sector Category Organization Number Phone E-mail Address 1 Address 2 Address 3 Post code Postal area Visiting Post code Visiting Postal area
Person	Title E-mail Mobile Phone Web Phone Address 1 Address 2 Address 3 Post code Postal area Visiting Post code Visiting Postal area
Project	Name Address 1 Address 2 Address 3 Post code Postal area

What is standard reporting?

Reports	Main	Details headline	Details
Open posts	Customer number Customer name Supplier number Supplier name Invoice number Order number Due date Outstanding amount Currency	Customer number Supplier number Invoice number Order number Our reference Yours reference Invoice reference Label Requisition number Department number + name Project number + name	Product number Serial number Description Quantity Unit Discount % Price Amount
Order / Quote	Customer number Customer name Supplier number Supplier name Order number Offer number Order date Amount Currency	Customer number Supplier number Order number Order date Our reference Yours reference Requisition number Shipment number Department number + name Project number + name	Product number Serial number Description Delivered quantity Rest quantity Unit Price Discount % Amount Shipment date Purchase number
Invoice	Customer number Customer name Supplier number Supplier name Invoice number Order number Invoice date Amount Currency	Customer number Supplier number Invoice number Order number Our reference Yours reference Invoice reference Label Requisition number Department number + name Project number + name	Product number Serial number Description Quantity Unit Discount % Price Amount
Project account	Project number Project name Account group Department Budget amount Account amount	Project number Project name Account number Account description Budget amount Account amount Deviation amount Deviation %	Account number Department Voucher number Invoice number Order number Date Customer name Supplier name Amount

What is standard reporting mini card?

Reports	Figures
Mini card	Credit limit Currency Responsible Quantity employees Payment terms Delivery terms Open post total Due post total In order total Sale total this year Sale total this period Sale graphics past 5 years

What is advanced integration ?

Admin Extended Fields:

In this package, you can add additional fields to be included in the integration.

Fields	From Visma Mamut				From SuperOffice 8 Online			
	Customer	Supplier	Person	Project	Customer	Supplier	Person	Project
All available fields in Customer and Supplier table	X	X	X		X	X	X	
All available fields in Project table				X				X

Admin Reports:

In this package you expanded reporting with new fields in reporting (web panel):

Reports	Main	Drill-down	Drill-down line
Open Customer / Supplier post	All available fields in Open posts	All available fields in Invoice history	All available fields in Invoice history
Order	All available fields in Order	All available fields in Order	All available fields in Order Line
Invoice	All available fields in Invoice	All available fields in Invoice history	All available fields in Invoice history

Visma Nova

What is the standard synchronization?

Felt	From Visma Nova				From SuperOffice 8 Online			
	Customer	Supplier	Person	Project	Customer	Supplier	Person	Project
No.	X	X	X					
Name	X	X	X		X	X	X	
Posta dress 1	X	X			X	X		
Posta dress 2	X	X			X	X		
Post no.	X	X			X	X		
Postal area	X	X			X	X		
Visiting adress1	X	X			X	X		
Visiting adress 2	X	X			X	X		
Visiting pos tno.	X	X			X	X		
Visiting Postal area	X	X			X	X		
Country no.	X	X			X	X		
Phone	X	X	X		X	X	X	
Private phone			X				X	
Mobile			X				X	
E-mail	X	X	X		X	X	X	
Web-site	X	X			X	X		
Title								
Organization No	X	X			X	X		
Description								
Payments terms	view	view						
Invoice Customer no	view							
Credit suspension	view							
Category	view	view						
Our contact/Seller/Buyer	view	view						
Sector	view	view						
X = Synchronized (changes performed) view = View in ERP panel (SuperOffice)								

What is the default choice for create new contact to ERP?

Standard drop down list	Ability to activate (set value - ask user - required)
Customer	Payments terms Number Serials Seller Sector Category Invoice customer Organization number Phone E-mail Address 1 Address 2 Address 3 Post code Postal area Visiting post code Visiting postal area
Supplier	Payments terms Number Serials Purchaser Sector Category Organization Number Phone E-mail Address 1 Address 2 Address 3 Post code Postal area Visiting Post code Visiting Postal area
Person	Title E-mail Mobile Phone Web Phone Address 1 Address 2 Address 3 Post code Postal area Visiting Post code Visiting Postal area

What is standard reporting?

Reports	Main	Details headline	Details
Open posts	Customer number Customer name Supplier number Supplier name Invoice number Order number Due date Outstanding amount Currency	Customer number Supplier number Invoice number Order number Our reference Yours reference Invoice reference Label Requisition number Department number + name Project number + name	Product number Serial number Description Quantity Unit Discount % Price Amount
Order / Quote	Customer number Customer name Supplier number Supplier name Order number Offer number Order date Amount Currency	Customer number Supplier number Order number Order date Our reference Yours reference Requisition number Shipment number Department number + name Project number + name	Product number Serial number Description Delivered quantity Rest quantity Unit Price Discount % Amount Shipment date Purchase number
Invoice	Customer number Customer name Supplier number Supplier name Invoice number Order number Invoice date Amount Currency	Customer number Supplier number Invoice number Order number Our reference Yours reference Invoice reference Label Requisition number Department number + name Project number + name	Product number Serial number Description Quantity Unit Discount % Price Amount

What is standard reporting mini card?

Reports	Figures
Mini card	Credit limit Currency Responsible Quantity employees Payment terms Delivery terms Open post total Due post total In order total Sale total this year Sale total this period Sale graphics past 5 years

What is advanced integration ?

Admin Extended Fields:

In this package, you can add additional fields to be included in the integration.

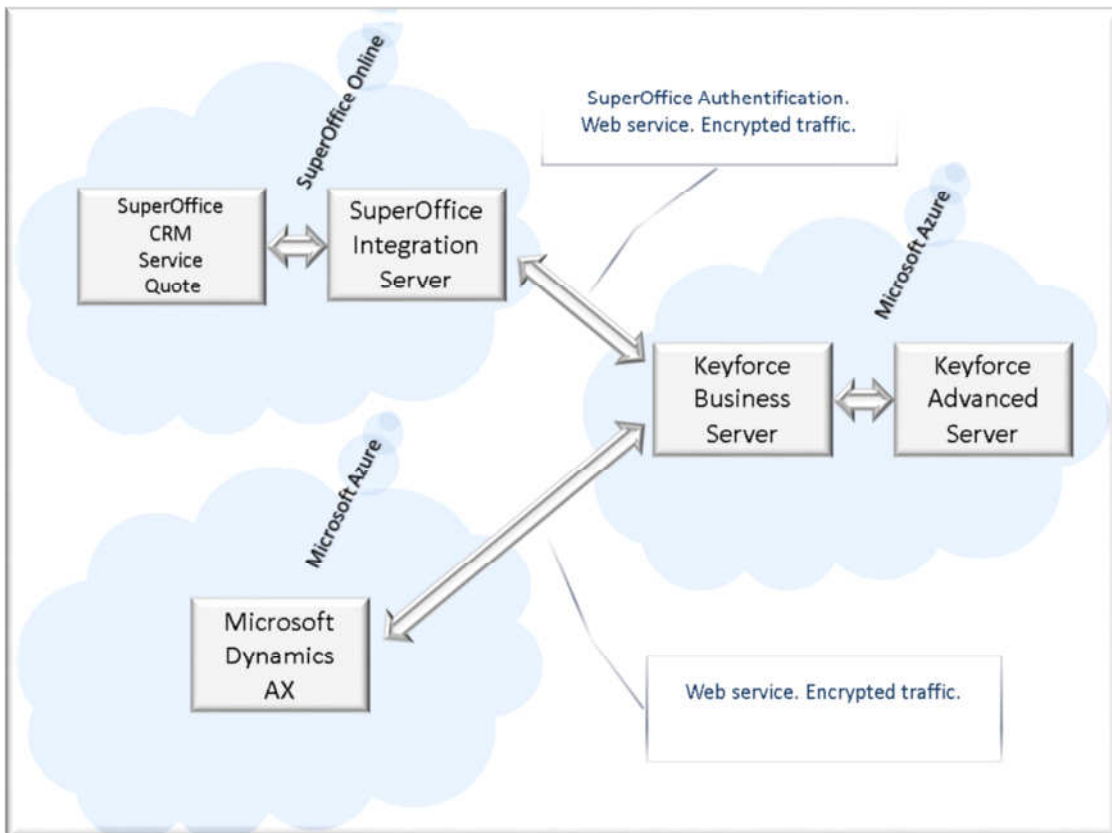
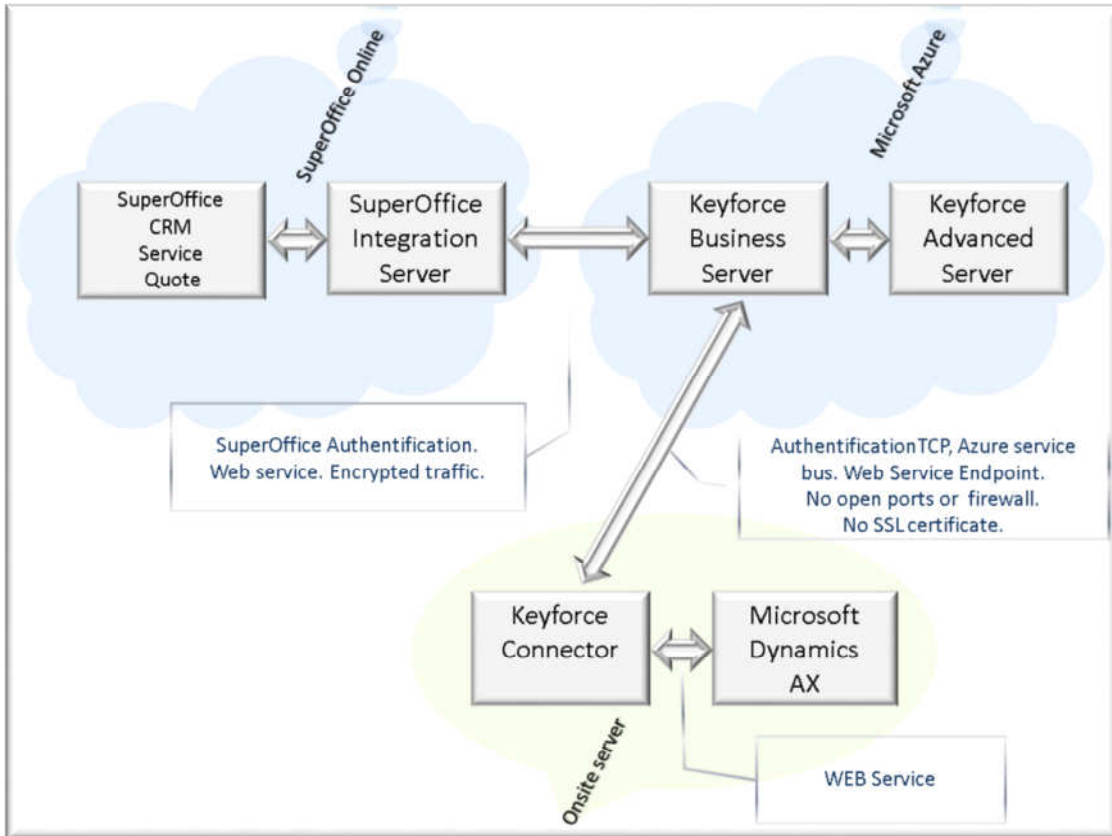
Fields	From Visma Nova			From SuperOffice 8 Online			
	Customer	Supplier	Person	Customer	Supplier	Person	
All available fields in Customer and Supplier table	X	X	X	X	X	X	

Admin Reports:

In this package you expanded reporting with new fields in reporting (web panel):

Reports	Main	Drill-down	Drill-down line
Open Customer / Supplier post	All available fields in Open posts	All available fields in Invoice history	All available fields in Invoice history
Order	All available fields in Order	All available fields in Order	All available fields in Order Line
Invoice	All available fields in Invoice	All available fields in Invoice history	All available fields in Invoice history

Microsoft Dynamics AX



What is the standard synchronization?

Field	From Microsoft Dynamics AX				From SuperOffice 8 Online			
	Customer	Supplier	Person	Project	Customer	Supplier	Person	Project
No.	X	X	X	X				
Name	X	X	X	X	X	X	X	X
Name2/Department	X	X	X	X	X	X	X	X
Address1	X	X	X		X	X	X	
Address2	X	X	X		X	X	X	
Address3	X	X	X		X	X	X	
Post no	X	X	X		X	X	X	
Postal area	X	X	X		X	X	X	
Visiting post no	X	X			X	X		
Visiting Postal area	X	X			X	X		
Country no	X	X	X		X	X	X	
Phone	X	X	X		X	X	X	
Private phone			X				X	
Mobile			X				X	
Fax	X	X	X		X	X	X	
E-mail	X	X	X		X	X	X	
Web-site	X	X	X	X	X	X	X	X
Title			X				X	
Organization Number	X	X			X	X		
Description				X				X
Payments terms	view	view						
Invoice Customer Number	view							
Credit suspension	view							
Category	view	view						
Our contact/Seller/Buyer	view	view						
Sector	view	view						
Memo				view				
Principal				view				
Customer no + name				view				
Supplier no + name				view				
Scheduled start date				view				
Planned completion date				view				
Actual start date				view				
Actual end date				view				
X = Synchronized (changes performed) view = View in ERP panel (SuperOffice)								

What is the default choice for create new contact to ERP?

Standard drop down list	Ability to activate (set value - ask user - required)
Customer	Payments terms Number Serials Seller Sector Category Invoice customer Organization number Phone E-mail Address 1 Address 2 Address 3 Post code Postal area Visiting post code Visiting postal area
Supplier	Payments terms Number Serials Purchaser Sector Category Organization Number Phone E-mail Address 1 Address 2 Address 3 Post code Postal area Visiting Post code Visiting Postal area
Person	Title E-mail Mobile Phone Web Phone Address 1 Address 2 Address 3 Post code Postal area Visiting Post code Visiting Postal area
Project	Name Address 1 Address 2 Address 3 Post code Postal area

What is standard reporting?

Reports	Main	Details headline	Details
Open posts	Customer number Customer name Supplier number Supplier name Invoice number Order number Due date Outstanding amount Currency	Customer number Supplier number Invoice number Order number Our reference Yours reference Invoice reference Label Requisition number Department number + name Project number + name	Product number Serial number Description Quantity Unit Discount % Price Amount
Order / Quote	Customer number Customer name Supplier number Supplier name Order number Offer number Order date Amount Currency	Customer number Supplier number Order number Order date Our reference Yours reference Requisition number Shipment number Department number + name Project number + name	Product number Serial number Description Delivered quantity Rest quantity Unit Price Discount % Amount Shipment date Purchase number
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Project account	Project number Project name Account group Department Budget amount Account amount	Project number Project name Account number Account description Budget amount Account amount Deviation amount Deviation %	Account number Department Voucher number Invoice number Order number Date Customer name Supplier name Amount

What is standard reporting mini card?

Reports	Figures
Mini card	Credit limit Currency Responsible Quantity employees Payment terms Delivery terms Open post total Due post total In order total Sale total this year Sale total this period Sale graphics past 5 years

What is advanced integration ?

Admin Extended Fields:

In this package, you can add additional fields to be included in the integration.

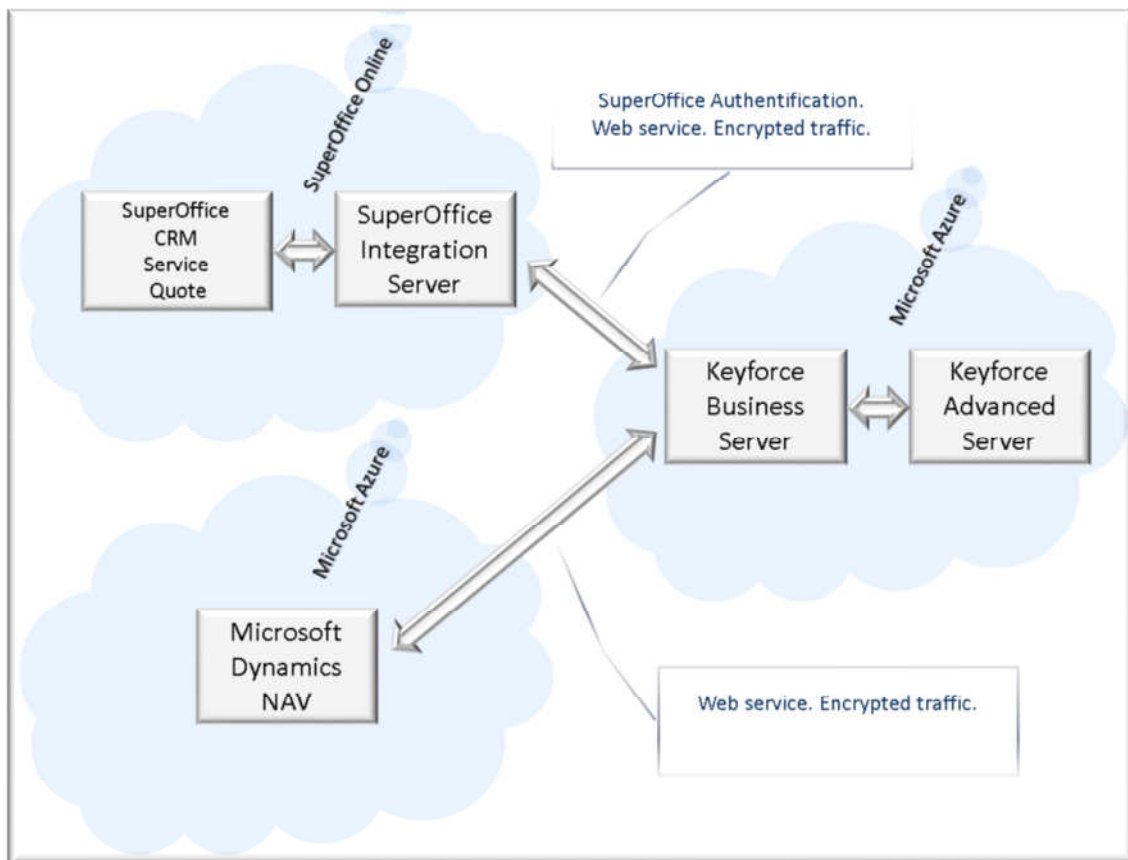
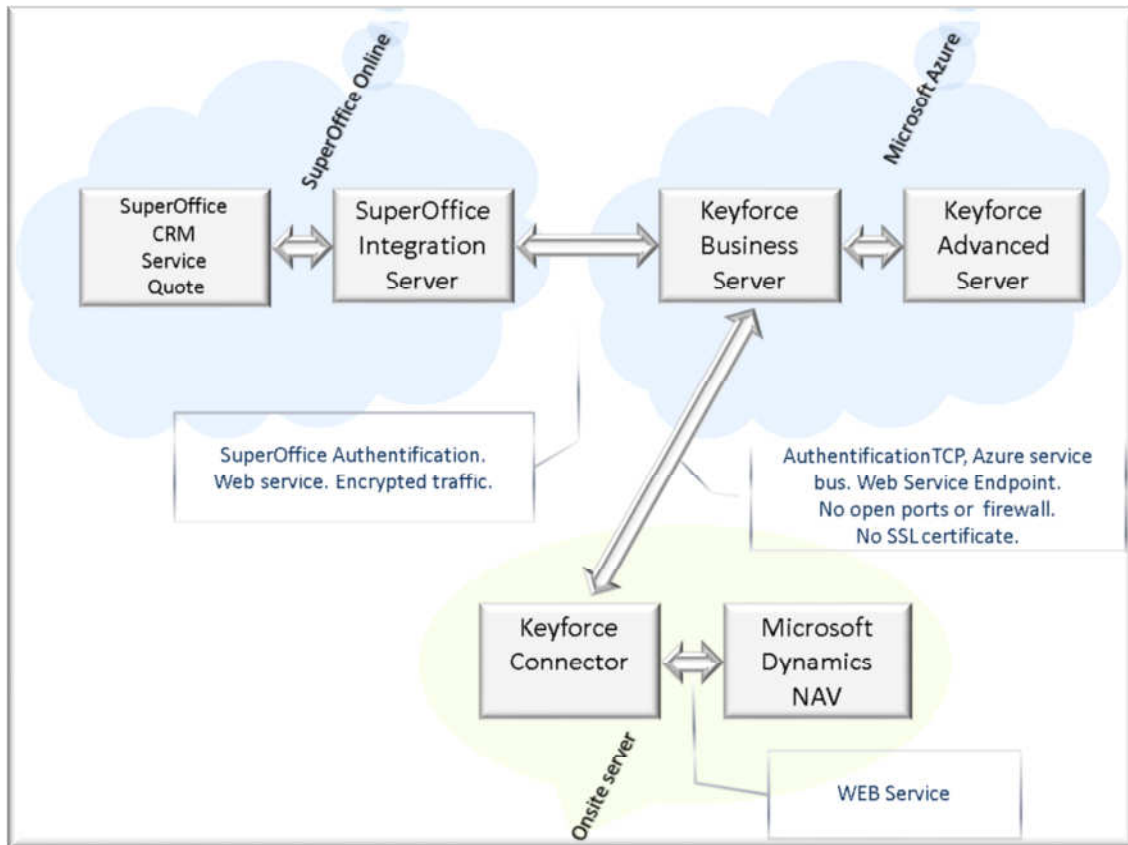
Fields	From Microsoft Dynamics AX				From SuperOffice 8 Online			
	Customer	Supplier	Person	Project	Customer	Supplier	Person	Project
All available fields in Customer and Supplier table	X	X	X		X	X	X	
All available fields in Project table				X				X

Admin Reports:

In this package you expanded reporting with new fields in reporting (web panel):

Reports	Main	Drill-down	Drill-down line
Open Customer / Supplier post	All available fields in Open posts	All available fields in Invoice history	All available fields in Invoice history
Order	All available fields in Order	All available fields in Order	All available fields in Order Line
Invoice	All available fields in Invoice	All available fields in Invoice history	All available fields in Invoice history

Microsoft Dynamics NAV



What is the standard synchronization?

Field	From Microsoft Dynamics NAV				From SuperOffice 8 Online			
	Customer	Supplier	Person	Project	Customer	Supplier	Person	Project
No.	X	X	X	X				
Name	X	X	X	X	X	X	X	X
Name2/Department	X	X	X	X	X	X	X	X
Address1	X	X	X		X	X	X	
Address2	X	X	X		X	X	X	
Address3	X	X	X		X	X	X	
Post no	X	X	X		X	X	X	
Postal area	X	X	X		X	X	X	
Visiting post no	X	X			X	X		
Visiting Postal area	X	X			X	X		
Country no	X	X	X		X	X	X	
Phone	X	X	X		X	X	X	
Private phone			X				X	
Mobile			X				X	
Fax	X	X	X		X	X	X	
E-mail	X	X	X		X	X	X	
Web-site	X	X	X	X	X	X	X	X
Title			X				X	
Organization Number	X	X			X	X		
Description				X				X
Payments terms	view	view						
Invoice Customer Number	view							
Credit suspension	view							
Category	view	view						
Our contact / Seller / Buyer	view	view						
Sector	view	view						
Memo				view				
Principal				view				
Customer no + name				view				
Supplier no + name				view				
Scheduled start date				view				
Planned completion date				view				
Actual start date				view				
Actual end date				view				
X = Synchronized (changes performed) view = View in ERP panel (SuperOffice)								

What is the default choice for create new contact to ERP?

Standard drop down list	Ability to activate (set value - ask user - required)
Customer	Payments terms Number Serials Seller Sector Category Invoice customer Organization number Phone E-mail Address 1 Address 2 Address 3 Post code Postal area Visiting post code Visiting postal area
Supplier	Payments terms Number Serials Purchaser Sector Category Organization Number Phone E-mail Address 1 Address 2 Address 3 Post code Postal area Visiting Post code Visiting Postal area
Person	Title E-mail Mobile Phone Web Phone Address 1 Address 2 Address 3 Post code Postal area Visiting Post code Visiting Postal area
Project	Name Address 1 Address 2 Address 3 Post code Postal area

What is standard reporting?

Reports	Main	Details headline	Details
Open posts	Customer number Customer name Supplier number Supplier name Invoice number Order number Due date Outstanding amount Currency	Customer number Supplier number Invoice number Order number Our reference Yours reference Invoice reference Label Requisition number Department number + name Project number + name	Product number Serial number Description Quantity Unit Discount % Price Amount
Order / Quote	Customer number Customer name Supplier number Supplier name Order number Offer number Order date Amount Currency	Customer number Supplier number Order number Order date Our reference Yours reference Requisition number Shipment number Department number + name Project number + name	Product number Serial number Description Delivered quantity Rest quantity Unit Price Discount % Amount Shipment date Purchase number
Invoice	Customer number Customer name Supplier number Supplier name Invoice number Order number Invoice date Amount Currency	Customer number Supplier number Invoice number Order number Our reference Yours reference Invoice reference Label Requisition number Department number + name Project number + name	Product number Serial number Description Quantity Unit Discount % Price Amount
Project account	Project number Project name Account group Department Budget amount Account amount	Project number Project name Account number Account description Budget amount Account amount Deviation amount Deviation %	Account number Department Voucher number Invoice number Order number Date Customer name Supplier name Amount

What is standard reporting mini card?

Reports	Figures
Mini card	Credit limit Currency Responsible Quantity employees Payment terms Delivery terms Open post total Due post total In order total Sale total this year Sale total this period Sale graphics past 5 years

What is advanced integration ?

Admin Extended Fields:

In this package, you can add additional fields to be included in the integration.

Fields	From Microsoft Dynamics NAV				From SuperOffice 8 Online			
	Customer	Supplier	Person	Project	Customer	Supplier	Person	Project
All available fields in Customer and Supplier table	X	X	X		X	X	X	
All available fields in Project table				X				X

Admin Reports:

In this package you expanded reporting with new fields in reporting (web panel):

Reports	Main	Drill-down	Drill-down line
Open Customer / Supplier post	All available fields in Open posts	All available fields in Invoice history	All available fields in Invoice history
Order	All available fields in Order	All available fields in Order	All available fields in Order Line
Invoice	All available fields in Invoice	All available fields in Invoice history	All available fields in Invoice history

Web Services:

We retrieve and write using Nav's own web services.

We use 9 different 'pages' that must be exposed from NAV. All of the retrieval and writing goes through these.

<p>The services that may be available</p>	<p>Contact CustomerCard CustomerDiscGroups CustomerPriceGroups PaymentMethods PaymentTerms SalesPeople ShipmentMethods VendorCard Custledger</p>
<p>The methods we use</p>	<p>Create: VendorCard and CustomerCard Update: VendorCard and CustomerCard Read: All</p>

Microsoft Dynamics C5

What is the standard synchronization?

Felt	From Microsoft C5				From SuperOffice 8 Online			
	Customer	Supplier	Person	Project	Customer	Supplier	Person	Project
No.	X	X	X					
Name	X	X	X		X	X	X	
Post adress 1	X	X			X	X		
Post adress 2	X	X			X	X		
Post no.	X	X			X	X		
Postal area	X	X			X	X		
Visiting adress 1	X	X			X	X		
Visiting adress 2	X	X			X	X		
Visiting post no.	X	X			X	X		
Visiting Postal area	X	X			X	X		
Country no.	X	X			X	X		
Phone	X	X	X		X	X	X	
Private phone			X				X	
Mobile			X				X	
E-mail	X	X	X		X	X	X	
Web-site	X	X			X	X		
Title								
Organization Number	X	X			X	X		
Description								
Payments terms	view	view						
Invoice Customer Number	view							
Credit suspension	view							
Category	view	view						
Our contact / Seller / Buyer	view	view						
Sector	view	view						
X = Synchronized (changes performed) (SuperOffice) view = View in ERP panel								

What is the default choice for create new contact to ERP?

Standard drop down list	Ability to activate (set value - ask user - required)
Customer	Payments terms Number Serials Seller Sector Category Invoice customer Organization number Phone E-mail Address 1 Address 2 Address 3 Post code Postal area Visiting post code Visiting postal area
Supplier	Payments terms Number Serials Purchaser Sector Category Organization Number Phone E-mail Address 1 Address 2 Address 3 Post code Postal area Visiting Post code Visiting Postal area
Person	Title E-mail Mobile Phone Web Phone Address 1 Address 2 Address 3 Post code Postal area Visiting Post code Visiting Postal area

What is standard reporting?

Reports	Main	Details headline	Details
Open posts	Customer number Customer name Supplier number Supplier name Invoice number Order number Due date Outstanding amount Currency	Customer number Supplier number Invoice number Order number Our reference Yours reference Invoice reference Label Requisition number Department number + name Project number + name	Product number Serial number Description Quantity Unit Discount % Price Amount
Order / Quote	Customer number Customer name Supplier number Supplier name Order number Offer number Order date Amount Currency	Customer number Supplier number Order number Order date Our reference Yours reference Requisition number Shipment number Department number + name Project number + name	Product number Serial number Description Delivered quantity Rest quantity Unit Price Discount % Amount Shipment date Purchase number
Invoice	Customer number Customer name Supplier number Supplier name Invoice number Order number Invoice date Amount Currency	Customer number Supplier number Invoice number Order number Our reference Yours reference Invoice reference Label Requisition number Department number + name Project number + name	Product number Serial number Description Quantity Unit Discount % Price Amount

What is standard reporting mini card?

Reports	Figures
Mini card	Credit limit Currency Responsible Quantity employees Payment terms Delivery terms Open post total Due post total In order total Sale total this year Sale total this period Sale graphics past 5 years

What is advanced integration ?

Admin Extended Fields:

In this package, you can add additional fields to be included in the integration.

Fields	From Microsoft C5			From SuperOffice 8 Online			
	Customer	Supplier	Person	Customer	Supplier	Person	
All available fields in Customer and Supplier table	X	X	X	X	X	X	

Admin Reports:

In this package you expanded reporting with new fields in reporting (web panel):

Reports	Main	Drill-down	Drill-down line
Open Customer / Supplier post	All available fields in Open posts	All available fields in Invoice history	All available fields in Invoice history
Order	All available fields in Order	All available fields in Order	All available fields in Order Line
Invoice	All available fields in Invoice	All available fields in Invoice history	All available fields in Invoice history

Unit 4 Business World (Agresso)

What is the standard synchronization?

Field	From Agresso				From SuperOffice 8 Online			
	Customer	Supplier	Person	Project	Customer	Supplier	Person	Project
No.	X	X	X	X				
Name	X	X	X	X	X	X	X	X
Name2/Department	X	X	X	X	X	X	X	X
Address1	X	X	X		X	X	X	
Address2	X	X	X		X	X	X	
Address3	X	X	X		X	X	X	
Post no	X	X	X		X	X	X	
Postal area	X	X	X		X	X	X	
Visiting post no	X	X			X	X		
Visiting Postal area	X	X			X	X		
Country no	X	X	X		X	X	X	
Phone	X	X	X		X	X	X	
Private phone			X				X	
Mobile			X				X	
Fax	X	X	X		X	X	X	
E-mail	X	X	X		X	X	X	
Web-site	X	X	X	X	X	X	X	X
Title			X				X	
Organization Number	X	X			X	X		
Description				X				X
Payments terms	view	view						
Invoice Customer Number	view							
Credit suspension	view							
Category	view	view						
Our contact / Seller / Buyer	view	view						
Sector	view	view						
Memo				view				
Principal				view				
Customer no + name				view				
Supplier no + name				view				
Scheduled start date				view				
Planned completion date				view				
Actual start date				view				
Actual end date				view				
X = Synchronized (changes performed) view = View in ERP panel (SuperOffice)								

What is the default choice for create new contact to ERP?

Standard drop down list	Ability to activate (set value - ask user - required)
Customer	Payments terms Number Serials Seller Sector Category Invoice customer Organization number Phone E-mail Address 1 Address 2 Address 3 Post code Postal area Visiting post code Visiting postal area
Supplier	Payments terms Number Serials Purchaser Sector Category Organization Number Phone E-mail Address 1 Address 2 Address 3 Post code Postal area Visiting Post code Visiting Postal area
Person	Title E-mail Mobile Phone Web Phone Address 1 Address 2 Address 3 Post code Postal area Visiting Post code Visiting Postal area
Project	Name Address 1 Address 2 Address 3 Post code Postal area

What is standard reporting?

Reports	Main	Details headline	Details
Open posts	Customer number Customer name Supplier number Supplier name Invoice number Order number Due date Outstanding amount Currency	Customer number Supplier number Invoice number Order number Our reference Yours reference Invoice reference Label Requisition number Department number + name Project number + name	Product number Serial number Description Quantity Unit Discount % Price Amount
Order / Quote	Customer number Customer name Supplier number Supplier name Order number Offer number Order date Amount Currency	Customer number Supplier number Order number Order date Our reference Yours reference Requisition number Shipment number Department number + name Project number + name	Product number Serial number Description Delivered quantity Rest quantity Unit Price Discount % Amount Shipment date Purchase number
Invoice	Customer number Customer name Supplier number Supplier name Invoice number Order number Invoice date Amount Currency	Customer number Supplier number Invoice number Order number Our reference Yours reference Invoice reference Label Requisition number Department number + name Project number + name	Product number Serial number Description Quantity Unit Discount % Price Amount
Project account	Project number Project name Account group Department Budget amount Account amount	Project number Project name Account number Account description Budget amount Account amount Deviation amount Deviation %	Account number Department Voucher number Invoice number Order number Date Customer name Supplier name Amount

What is standard reporting mini card?

Reports	Figures
Mini card	Credit limit Currency Responsible Quantity employees Payment terms Delivery terms Open post total Due post total In order total Sale total this year Sale total this period Sale graphics past 5 years

What is advanced integration ?

Admin Extended Fields:

In this package, you can add additional fields to be included in the integration.

Fields	From Agresso				From SuperOffice 8 Online			
	Customer	Supplier	Person	Project	Customer	Supplier	Person	Project
All available fields in Customer and Supplier table	X	X	X		X	X	X	
All available fields in Project table				X				X

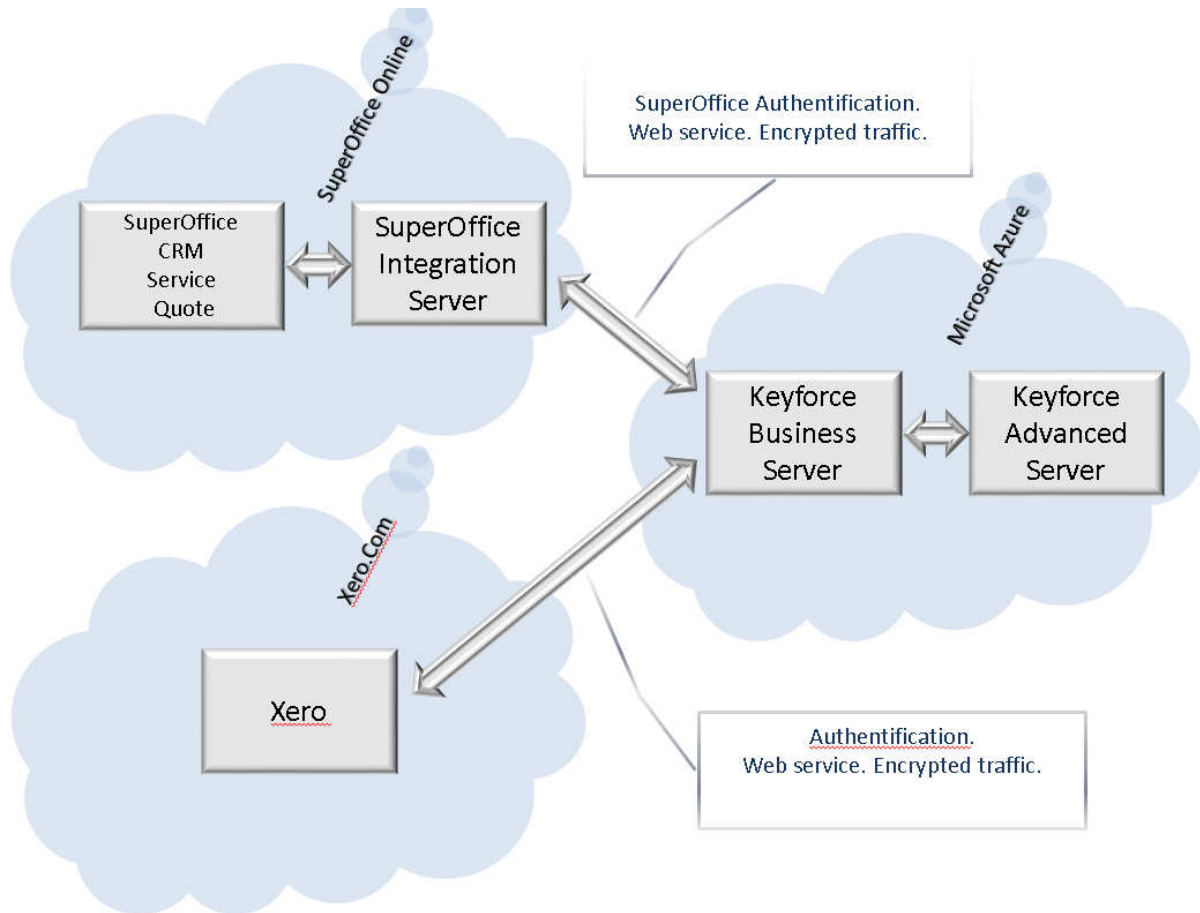
Admin Reports:

In this package you expanded reporting with new fields in reporting (web panel):

Reports	Main	Drill-down	Drill-down line
Open Customer / Supplier post	All available fields in Open posts	All available fields in Invoice history	All available fields in Invoice history
Order	All available fields in Order	All available fields in Order	All available fields in Order Line
Invoice	All available fields in Invoice	All available fields in Invoice history	All available fields in Invoice history

Xero

Xero– SuperOffice Online Integration and Reports connector.



What is the standard synchronization?

Field	From Xero				From SuperOffice 8 Online			
	Customer Contact	Supplier Contact	Person	Project	Customer	Supplier	Person	Project
Customer number	X							
Supplier number		X						
Name	X	X			X	X		
Street1	X	X			X	X		
Street2	X	X			X	X		
Street3	X	X			X	X		
Street4	X	X			X	X		
Street Zip code	X	X			X	X		
Street City	X	X			X	X		
Street Region	X	X			X	X		
Street Country	X	X			X	X		
Post Adress1	X	X			X	X		
Post Adress2	X	X			X	X		
Post Adress3	X	X			X	X		
Post Adress4	X	X			X	X		
Post Zip Code	X	X			X	X		
Post City	X	X			X	X		
Post Region	X	X			X	X		
Post Country	X	X			X	X		
Phone	X	X			X	X		
Fax	X	X			X	X		
e-Mail	X	X			X	X		
Xero number	X	X						
Bill Days	X	X			X	X		
Bills Terms Type	X	X			X	X		
Invoice Days	X	X			X	X		
Invoice Terms Type	X	X			X	X		
X = Synchronized (changes performed)								

Example of mapping:

Mappings

Configure Field Mapping for Xero

Customer

Sync ERP "Customer" to SuperOffice "Company"

<input checked="" type="checkbox"/>	Name	< >	▼ Name	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	No.	< >	▼ Number	<input checked="" type="checkbox"/>
<input type="checkbox"/>	Xero Number	< >	▼ XeroId	<input type="checkbox"/>
<input type="checkbox"/>	Street Region	< >	▼	<input type="checkbox"/>
<input type="checkbox"/>	Phone	< >	▼ Telephone	<input checked="" type="checkbox"/>
<input type="checkbox"/>	Fax	< >	▼ Direct fax:	<input type="checkbox"/>
<input type="checkbox"/>	Post Region	< >	▼	<input type="checkbox"/>
<input type="checkbox"/>	Bills terms type	< >	▼	<input type="checkbox"/>
<input type="checkbox"/>	E-mail	< >	▼ E-mail	<input checked="" type="checkbox"/>
<input type="checkbox"/>	Bill days	< >	▼	<input type="checkbox"/>
<input checked="" type="checkbox"/>	Street Address1	< >	▼ Street addr., address line 1	<input type="checkbox"/>
<input type="checkbox"/>	Street Address2	< >	▼ Street addr., address line 2	<input type="checkbox"/>
<input type="checkbox"/>	Invoices terms type	< >	▼	<input type="checkbox"/>
<input type="checkbox"/>	Invoice days	< >	▼	<input type="checkbox"/>
<input type="checkbox"/>	Street Address3	< >	▼ Street addr., address line 3	<input type="checkbox"/>
<input type="checkbox"/>	Street Address4	< >	▼	<input type="checkbox"/>
<input checked="" type="checkbox"/>	Street City	< >	▼ Street addr., city	<input type="checkbox"/>
<input checked="" type="checkbox"/>	Street Zipcode	< >	▼ Street addr., zip code	<input type="checkbox"/>
<input type="checkbox"/>	Street Country	< >	▼	<input type="checkbox"/>
<input type="checkbox"/>	Post Address1	< >	▼ Postal addr., address line 1	<input type="checkbox"/>
<input type="checkbox"/>	Post Address2	< >	▼ Postal addr., address line 2	<input type="checkbox"/>
<input type="checkbox"/>	Post Address3	< >	▼ Postal addr., address line 3	<input type="checkbox"/>
<input type="checkbox"/>	Post Address4	< >	▼	<input type="checkbox"/>
<input type="checkbox"/>	Post City	< >	▼ Postal addr., city	<input type="checkbox"/>
<input type="checkbox"/>	Post Zipcode	< >	▼ Postal addr., zip code	<input type="checkbox"/>
<input type="checkbox"/>	Post Country	< >	▼ Country	<input type="checkbox"/>

What is the default choice for create new contact to ERP?

Standard drop down list	Ability to activate (set value - ask user - required)
Contact	Payments terms Bill terms Organization number Phone E-mail Address 1 Address 2 Address 3 Post code Postal area

What is standard reporting?

Reports	Main	Details headline	Details
Open posts	Customer number Customer name Supplier number Supplier name Invoice number Due date Outstanding amount	Customer number Customer name Supplier number Invoice number Invoice reference Status	Product number Description Quantity Unit Discount % Price Tax amount Amount
Draft	Customer number Customer name Supplier number Supplier name Invoice number Order date Amount	Customer number Customer name Supplier number Invoice number Invoice reference Status	Product number Description Quantity Unit Discount % Price Tax amount Amount
Invoice	Customer number Customer name Supplier number Supplier name Invoice number Invoice date Amount	Customer number Customer name Supplier number Invoice number Invoice reference Status	Product number Description Quantity Unit Discount % Price Tax amount Amount

What is standard reporting mini card?

Reports	Figures
Mini card	Sale terms Bill Terms Open transactions Overdue invoices Total in drafts Sale total this year Sale total this period Sale graphics past 5 years Sale total this period Sale graphics past 5 years

Other limitations

Transaction searches	Xero has a limit of 5,000 transaction searches per. day. After 5000 searches a day, reporting will stop reporting, changes being made will be archived and executed immediately after midnight.
Create new contact	When you create a customer from SuperOffice to Xero, it is created as a Contact in Xero. When you send an outgoing invoice, the contact will receive a customer number, when you receive an incoming invoice, the contact will receive a supplier number.